



Take control of your inforce illustrations with WinFlex.

Keep in mind:

- Inforce illustrations are not available until after the first policy anniversary.
- Inforce illustrations cannot be requested if the policy is in Grace/Lapse status.

With self-service inforce illustrations in WinFlex, you can run illustrations on your schedule, with instant results and the ability to customize in real time.

- Save time
- Run multiple scenarios
- Check in with clients and make immediate adjustments

More than 120 products now available!

<u>Click here</u> to view available products.

Direct access to an inforce policy's illustration via Connext

You can access the WinFlex inforce illustration for a specific policy directly through the policy information in Connext, bypassing the WinFlex sign-in screen. **Click here** for instructions.

Note: Self-Service Inforce Illustrations are also available in <u>WinFlex</u> <u>Web</u>. You must enter the agent number and policy number to access the policy illustration.

Page 1 of 3

Direct sign-in from policy to WinFlex Inforce Reprojection (Illustration)

To directly access WinFlex's Inforce Reprojection screen from a specific policy:

- Bring up the Detailed Policy Information in Connext for the desired policy
- Under the Values tab, click the **click here** button in the Inforce Reprojection line.

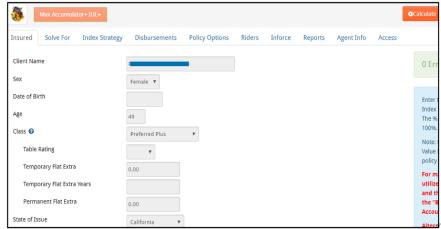


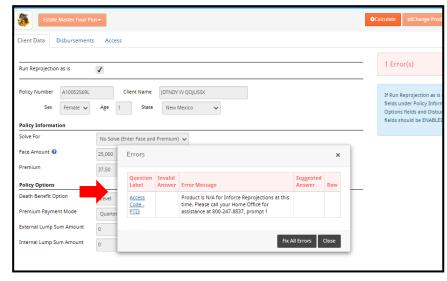
If the policy is eligible for Reprojection:

The user will be taken directly to the policy in WinFlex.

If the policy is NOT eligible for Reprojection:

The user will see an error message in WinFlex and be advised to call the Home Office for assistance.





Self-Service Inforce Illustration Products in WinFlex

(As of June 28, 2021)

Available for distribution

QoL Guarantee + GUL II Secure Lifetime GUL 3

No longer distributed

AA Lifestyle 2
AA Vanishing Premium
AA Vanishing Premium SA
AG Advantage WL
AG Choice Index
AG Choice Index (2013)

AG Platinum Choice VUL AG Platinum Choice VUL 2

AGLAFlex AGLAFlex Plus AGLAFlex Select AGLAFlex Pro AGLAFlex Pro Plus

AG Extend IUL

AGLA Choice Accumulator 1980 CSO AGLA Choice Accumulator 2001 CSO AGLA Choice Protector 1980 CSO AGLA Choice Protector 2001 CSO

AGLA Choice Performer AGLA Choice Provider American Amicable 1

CalWestern Lifestyle Life

ContinUL 2010 ContinUL Extend ContinUL Extend Plus

Elite Global+
Elite Global Survivor
Elite Index 2003
Elite Index 2008
Elite Index II
Elite Survivor G

Elite Transition UL Elite UL Elite UL 2003 Elite UL 2008 Elite UL G 2003 Equibuilder III Estate Master 1 Estate Master 1 89 Estate Master 2 Estate Master 2 89

Estate Master 3

Estate Master 3+
Estate Master 4
Estate Master 4+
Estate Master 5+
Estate Master 5+ NJ
Estate Master 6
Estate Master 6
Estate Master 60
Estate Master 50
Estate Master NY
Estate Master NY
Estate Master NY
Estate Master NY
Estate Master NY 4+
Estate Master NY 5+

Flex Master 1 Flex Master 2 Flex Master 2 89

Joint Estate Master Joint Estate Master Plus 90 Joint Estate Master Plus 92

Joint Estate Master Plus 95
Joint Medalist

Lifestyle Life A Lifestyle Life A 2 Lifestyle Life B Lifestyle Life C 2 Lifestyle Life Plus

Max Accumulator+ 2017 Max Accumulator+ 2018 Max Accumulator+ 2019 Medalist Premier

Medalist

Medalist 2 Medalist 3 Medalist 5

Medalist 6 Medalist Classic Medalist Classic 2

Medalist Classic 3 Medalist Classic Preferred

Medalist First Medalist Gold Medalist Gold 2 Medalist Gold NAIC Medalist Plus Payroll Plus Medalist Platinum Choice VUL 2 Protection Extend IUL Platinum Investor III Platinum Investor IV Platinum Investor VIP Platinum Protector G

Platinum Protector Survivor G

Platinum Provider
Platinum Provider Ultra
Platinum Provider Ultra 500
Platinum Provider Ultra 2003
Platinum Value Master 5+

QoL Max Accumulator+ 2017 QoL Max Accumulator+ 2018 QoL Max Accumulator+ 2019 QoL Value+ Protector IUL 2017 QoL Value+ Protector IUL 2018

RNL Uni-dex 636-I RNL Uni-dex 636-II

Secure LifeTime II Secure Survivor II Special Life Plus 2 Special Life Plus 3 Special Cal Life Plus 2 Special Cal Life Plus 3 Special Edition Survivorship Medalist Survivorship Premier

Uni-Dex VIP

Value+ IUL

Value+ Protector IUL 2017 Value+ Protector IUL 2018

Value Master 3
Value Master 3 2
Value Master 3 NJ 94
Value Master 3_90
Value Master 3_U90
Value Master 3_89
Value Master 5
Value Master 5
Value Master 5 90
Value Master 5+94

Page 3 of 3

Policies issued by American General Life Insurance Company (AGL), Houston, TX, except in New York, where issued by The United States Life Insurance Company in the City of New York (US Life). Issuing companies AGL and US Life are responsible for financial obligations of insurance products and are members of American International Group, Inc. (AIG). Guarantees are backed by the claims-paying ability of the issuing insurance company. Products may not be available in all states and product features may vary by state. Please refer to your policy.

FOR FINANCIAL PROFESSIONAL USE ONLY. NOT FOR PUBLIC DISTRIBUTION.